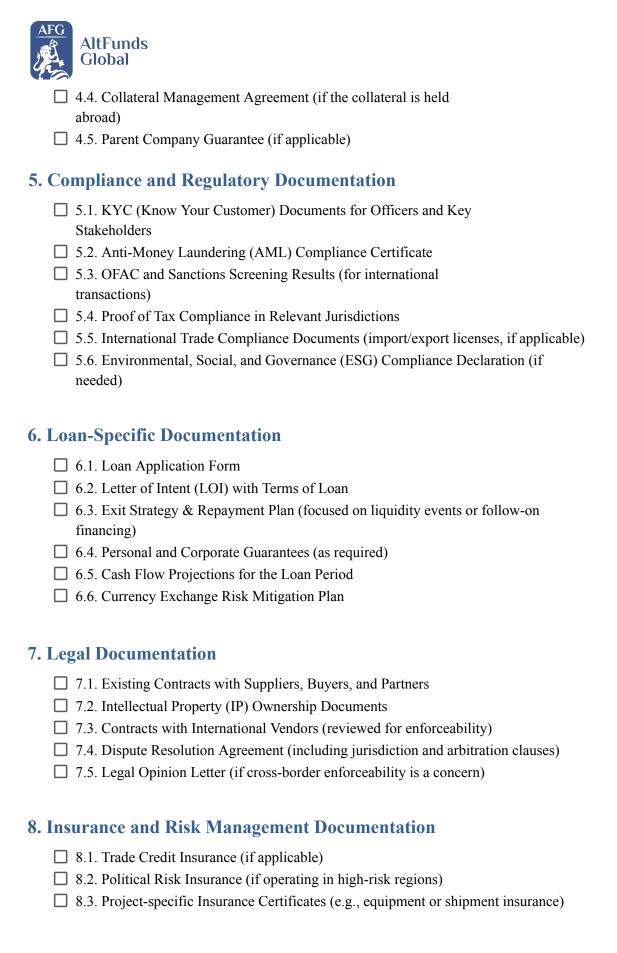


Bridge Loan Documentation Checklist

1. Corporate Documentation
☐ 1.1. Articles of Incorporation and Certificate of Formation (with translations, if applicable)
☐ 1.2. List of Shareholders/Directors and Ownership Structure
☐ 1.3. Board Resolution Authorizing the Loan Application
☐ 1.4. Foreign Entity Registration Documents (for international subsidiaries or operations)
☐ 1.5. Certificate of Good Standing from relevant jurisdictions
2. Financial Documentation
☐ 2.1. Audited Financial Statements for the past 3 years
☐ 2.2. Year-to-Date Interim Financials (income statement, cash flow, and balance sheet)
☐ 2.3. Bank Statements for the past 12 months
☐ 2.4. Accounts Receivable & Payable Aging Reports
2.5. Current Debt Schedule (including international debt)
☐ 2.6. Currency Hedging Documentation (if applicable)
3. Project-Specific Documentation
☐ 3.1. Purchase/Sales Agreement with the client(s)
☐ 3.2. Credit Rating Reports of Supplier and Buyer
☐ 3.3. Invoices or Purchase Orders related to the project
☐ 3.4. International Market-Entry Strategy and Feasibility Study
☐ 3.5. Timeline for Key Milestones and Project Completion
☐ 3.6. Breakdown of Loan Use (specific to cross-border needs such as logistics, inventory and local partnerships)
4. Collateral & Security Documentation
☐ 4.1. Valuation Reports on Collateral (domestic and international assets)
☐ 4.2. Insurance Policies covering pledged assets, including international policies
☐ 4.3. UCC-1 Filings and Lien Documentation





☐ 8.4. Force Majeure Clauses in Key Contracts

9. Market and Project Viability Documentation
☐ 9.1. Feasibility Study for International Expansion
☐ 9.2. Market Research Reports (specific to target countries)
 9.3. SWOT Analysis (Strengths, Weaknesses, Opportunities, Threats) of the Project
☐ 9.4. Forecast of Expected Revenue from International Projects
10. Additional Supporting Documentation
☐ 10.1. Tax Credit Certificates (if the project qualifies for government incentives)
☐ 10.2. Partnership Agreements with Local Entities
☐ 10.3. Third-Party Due Diligence Reports on Key Suppliers and Buyers
☐ 10.4. Communication Plan with lenders, detailing regular updates on project progress
Checklist Summary for Faster Approval:
☐ All required documents must be submitted digitally and in the original language with certified translations (if applicable).
☐ The exit strategy must clearly outline repayment within the bridge loan term, whether from follow-on financing, invoice payments, or asset sales.
☐ Compliance-related documents must align with international standards (AML, OFAC, etc.).
☐ Feasibility studies and market reports will critically assess the project's viability.